OFFER SUBMISSION REQUIREMENTS

Pre-offer Submission Requirement:
- ☐ Broker Referral Agreement Submitted
- ☐ Listing

If requirements above are met and listing is approved, offer can then be submitted to seller.

Offer Submission Process and Requirements:
Offer must include:
- ☐ 3% seller credit
- ☐ 45 day minimum closing with closing on the 10th or 25th of the month
- ☐ Trio designated and approved escrow/attorney closing agency
- ☐ Fidelity National Title & Escrow for all markets (except Georgia, where Trio will designate or unless otherwise approved by Trio)

Prepare the following for submission to Trio:
- ☐ Trio Offer Submission Form
- ☐ Agent prepared Comparative Market Analysis (CMA)

Within 3 business days of mutual acceptance of offer:
- ☐ Submit contract and EMD to closing agent; open title with Trio approved designated party
- ☐ Upload contract at www.trioresidential.com
- ☐ Order inspection through BPG Inspections (bpgwi.com, Use Code SAVIP for Trio pricing)
- ☐ Order Home Warranty - Visit www.homewarranty.com to place the warranty order and upload a copy of the Initiating Agent Order Confirmation to your transaction upon receipt.

Inspection:
- ☐ Provide a copy of inspection and Request for Repairs for review and approval
- ☐ Inspection to include Pest Inspection
- ☐ Provide confirmation of repairs (if any) completed by seller
- ☐ Provide confirmation of release of inspection contingency

Note: 3rd Party Inspection not required for new construction until final walk-through before closing

If seller agrees to repairs and confirmation of repairs is provided, inspection contingency can be removed. If seller does not agree to any or all repairs, and no other arrangements are made by agent and/or buyer to complete any required repairs then transaction will be cancelled.

Post Lease Signing and Pre-closing:
- ☐ Assignment agreement is prepared, signed by buyer and seller and submitted to Trio for final signature unless already included in the purchase agreement previously submitted to Trio (assignee name will be provided by Trio)
  - Lease and assignment are signed and initial funds are deposited by lessee
  - Trio accepts assignment then submits property package to lender to begin closing process
  - Appraisal is ordered by lender
  - Appraisal is approved and escrow prepares for closing
- ☐ Conduct final walk through inspection before closing. If home is not clean and move-in ready, agent and/or lessee is responsible for cleaning
- ☐ Complete walkthrough checklist and submit to Trio before closing

Closing:
- ☐ Agent collects keys and provides to lessee